

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: April 7th 2016

Subject: Correction of financial highlights from the separate financial statements

of RAFAKO S.A. for 2015

Text of the report:

Current Report No. 10/2016

The Management Board of RAFAKO S.A. of Racibórz (the "**Company**") announces that in the Company's annual report for 2015, issued on March 21st 2016, the financial highlights table contains an editing error that caused an inaccuracy in the Company's pre-tax profit, net profit, and earnings per share figures.

The figures presented in the financial statements, Directors' Report on the Company's operations and the Auditors' Report, all issued on March 21st 2016, have not changed.

The corrected spreadsheet "Financial highlights of RAFAKO S.A." is attached hereto as an appendix.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board Jarosław Dusiło, Vice-President of the Management Board Jolanta Markowicz, Chief Accountant